**INTEREST RATES MARKET NOTICE**

**Date: 27 October 2015**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1268”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 28 October 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** SY1268

**Nominal Issued** R 51,000,000.00

**Issue Price** R 50,145,823.33

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 28 January 2016

**Books Close** 23 January 2016

**Interest Payment Date(s)** 28 January 2016

**Last Day to Register** By 17:00 on22 January 2016

**Issue Date** 28 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 28 October 2015

**First Interest Payment Date** 28 January 2016

**ISIN No.** ZAG000130865

**Additional Information** Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1268%20Pricing%20Supplement%2020151028.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1268%20Pricing%20Supplement%2020151028.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nhlanganiso Kunene Nedbank +27 11 2946157

Corporate Actions JSE +27 11 5207000